



Announcement Summary

Entity name

MAGNUM MINING AND EXPLORATION LIMITED

Date of this announcement

Thursday July 22, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MGUAC	OPTION EXPIRING 19-APR-2024 EX \$0.20	9,000,000	21/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

003170376

**1.3 ASX issuer code**

MGU

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

22/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

9,000,000, unquoted options (exercise price \$0.20, expiry date 19 April 2024)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20

**Date the +securities the subject of this notification were issued**

21/7/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options form part of the consideration due to Shape Capital Pty Ltd for lead manager services provided in connection with the placement announced 7 May 2021 (announced 7 May 2021)

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The securities being unlisted securities were announced to the market via an announcement on 7 May 2021 - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372545-6A1032190?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372545-6A1032190?access_token=83ff96335c2d45a094df02a206a39ff4)



Issue details

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**Number of +securities**

9,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The options form part of the consideration due to Shape Capital Pty Ltd for lead manager services provided in connection with the placement announced 7 May 2021 (announced 7 May 2021)

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MGU : ORDINARY FULLY PAID	485,219,483
MGUO : OPTION EXPIRING 30-SEP-2022	145,385,605

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGUAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,000,500
MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20	47,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/7/2021