

#### **Announcement Summary**

#### **Entity name**

MAGNUM MINING AND EXPLORATION LIMITED

#### Date of this announcement

Thursday July 22, 2021

The +securities the subject of this notification are:  $\ensuremath{\mathfrak{C}}$  Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MGUAC	OPTION EXPIRING 19-APR-2024 EX \$0.20	9,000,000	21/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

**ACN** 

003170376

1.3 ASX issuer code

MGU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/7/2021



Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

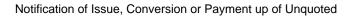
Other

## Please specify

9,000,000, unquoted options (exercise price \$0.20, expiry date 19 April 2024)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")





Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Additional +securities in an existing class

ASX +security code and description

MGUAC: OPTION EXPIRING 19-APR-2024 EX \$0.20

Date the +securities the subject of this notification were issued

21/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

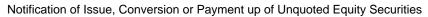
Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

The options form part of the consideration due to Shape Capital Pty Ltd for lead manager services provided in connection with the placement announced 7 May 2021 (announced 7 May 2021)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities being unlisted securities were announced to the market via an announcement on 7 May 2021 - <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372545-6A1032190?access">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372545-6A1032190?access</a> token=83ff96335c2 d45a094df02a206a39ff4





Issue details

#### Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

€ No

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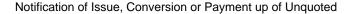
#### Please describe the consideration being provided for the +securities

The options form part of the consideration due to Shape Capital Pty Ltd for lead manager services provided in connection with the placement announced 7 May 2021 (announced 7 May 2021)

## Purpose of the issue

To pay for services rendered

**Additional Details** 





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

MGU: ORDINARY FULLY PAID 485,219,483

MGUO: OPTION EXPIRING 30-SEP-2022 145,385,605

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MGUAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 23,000,500

MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20 47,000,000



Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?Уes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 20/7/2021